

ADVANCED PACKAGING TECHNOLOGY (M) BHD (82982-K)
(INCORPORATED IN MALAYSIA)
CONDENSED STATEMENT OF FINANCIAL POSITION
AS AT 31.12.2018

	Unaudited as at 31.12.2018	Audited as at 31.12.2017 RESTATED (MFRS15)
	RM'000	RM'000
<u>ASSETS</u>		
Non-current assets		
Property, plant and equipment	10,849	11,950
Other investments	5,000	5,000
Total non current assets	15,849	16,950
Current assets		
Inventories	3,880	4,100
Trade receivables	4,712	5,352
Contract Assets	582	204
Non- trade receivables, deposits and prepayments	175	236
Tax prepayment	515	369
Deposits with licensed banks	7,500	7,500
Cash and cash equivalents	4,248	2,952
Total current assets	21,612	20,713
TOTAL ASSETS	37,461	37,663
<u>EQUITY AND LIABILITIES</u>		
<u>EQUITY</u>		
Equity attributable to equity owners of the parent		
Share capital	20,504	20,504
Treasury shares	(1,096)	(1,096)
Reserves	10,329	10,813
TOTAL EQUITY	29,737	30,221
<u>LIABILITIES</u>		
Non-current liabilities		
Deferred taxation	719	732
Provision for staff gratuity	2,525	2,423
Total non-current liabilities	3,244	3,155
Current Liabilities		
Trade payables	2,116	1,770
Amount due to directors	215	226
Non- trade payable and accruals	1,384	1,145
Dividend payable	765	1,146
Tax payable	-	-
Total current liabilities	4,480	4,287
TOTAL LIABILITIES	7,724	7,442
TOTAL EQUITY AND LIABILITIES	37,461	37,663
Net assets per share (RM)	1.56	1.58

(The Condensed Statement of Financial Position should be read in conjunction with the Annual Financial Reports for the year ended 31.12.2017 and the accompanying explanatory notes attached to the interim financial statements)

ADVANCED PACKAGING TECHNOLOGY (M) BHD (82982-K)
(INCORPORATED IN MALAYSIA)
CONDENSED STATEMENT OF CHANGES IN EQUITY
FOR THE FOURTH QUARTER ENDED 31.12.2018
(The figures for the period ended 31.12.2018 have not been audited)

	Share capital RM'000	Treasury shares RM'000	Retained profits RM'000	Total RM'000
Balance as at 01.01.2017	20,504	(1,096)	11,875	31,283
Purchase of treasury shares	-	-	-	-
Profit and other comprehensive income for the period	-	-	1,176	1,176
Dividends	-	-	(2,294)	(2,294)
Balance as at 31.12.2017(as reported)	20,504	(1,096)	10,757	30,165
Effect of adoption of MFRS15			56	56
Balance as at 31.12.2017(as restated)	20,504	(1,096)	10,813	30,221
Profit and other Comprehensive income for the period	-	-	1,045	1,045
Dividends	-	-	(1,529)	(1,529)
Balance as at 31.12.2018	20,504	(1,096)	10,329	29,737

	Share capital RM'000	Treasury shares RM'000	Retained profits RM'000	Total RM'000
Balance as at 01.01.2016	20,504	(1,092)	11,288	30,700
Purchase of treasury shares	-	(4)	-	(4)
Profit and other comprehensive income for the period	-	-	2,880	2,880
Dividends	-	-	(2,293)	(2,293)
Balance as at 31.12.2016	20,504	(1,096)	11,875	31,283
Profit and other Comprehensive income for the period	-	-	1,176	1,176
Dividends	-	-	(2,294)	(2,294)
Balance as at 31.12.2017	20,504	(1,096)	10,757	30,165

(The Condensed Statement Of Changes In Equity should be read in conjunction with the Annual Financial Reports for the year ended 31.12.2017 and the explanatory notes attached to the interim financial statements)

ADVANCED PACKAGING TECHNOLOGY (M) BHD (82982-K)
(INCORPORATED IN MALAYSIA)
CONDENSED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE FOURTH QUARTER ENDED 31.12.2018
(The figures have not been audited)

	<u>INDIVIDUAL QUARTER</u>		<u>CUMULATIVE QUARTER</u>	
	CURRENT YEAR QUARTER 31.12.2018 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 31.12.2017 RM'000	CURRENT YEAR TO DATE 31.12.2018 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 31.12.2017 RM'000
Revenue	6,439	6,396	25,418	24,907
Other operating income	185	85	465	335
Changes in inventories of finished goods and work-in-progress	(263)	(279)	13	(303)
Raw materials and consumables used	(3,995)	(3,773)	(16,060)	(15,123)
Employee Benefits Expense(inclusive of Directors' remuneration)	(965)	(993)	(3,824)	(3,850)
Depreciation	(378)	(374)	(1,552)	(1,295)
Impairment of financial assets				
- Trade Receivable	(60)	(58)	(60)	(58)
Inventory written off/ written down	(129)	(44)	(164)	(72)
Foreign Exchange -Realised	23	23	56	78
Foreign Exchange -Unrealised	(6)	(5)	10	(25)
Other operating expenses	(915)	(937)	(3,357)	(3,502)
Operating (loss)/profits	(64)	41	945	1,092
Interest income/Profit from Islamic fixed return investment	75	58	256	287
Profit before tax	11	99	1,201	1,379
Income tax expense	(69)	68	(156)	(203)
(Loss)/Profit and other comprehensive income for the period	(58)	167	1,045	1,176
Profit and other comprehensive income for the period attributable to :				
Owners of the parent	(58)	167	1,045	1,176
Basic earnings per share (sen)	(0.30)	0.87	5.47	6.15

Note: there was no transaction on items like interest expense, impairment of asset, gain or loss on disposal of quoted or unquoted investments or properties, gain/(loss) on derivatives and exceptional items for the current quarter and financial year to date.

(The Condensed Statement Of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Reports for the year ended 31.12.2017 and the accompanying notes attached to the interim financial statements)

ADVANCED PACKAGING TECHNOLOGY (M) BHD (82982-K)
(INCORPORATED IN MALAYSIA)
CONDENSED STATEMENT OF CASH FLOWS
FOR THE FOURTH QUARTER ENDED 31.12.2018

	Unaudited 31.12.2018 RM'000	Unaudited 31.12.2017 RM'000
Cash flows from operating activities		
Receipts from customers	27,027	27,438
Payment to suppliers and employees	(20,772)	(20,697)
Payment of other operating expenses	(2,759)	(2,711)
Payment of income tax	(315)	(607)
Payment of staff gratuity	-	-
Other receipts	75	85
Unrealised exchange (loss)/gain	10	(26)
Bad debts written off	(57)	-
Net cash from operating activities	3,209	3,482
Cash flows from investing activities		
Interest income/Profit from Islamic fixed return investment received	277	(5,019)
Investment income received	171	306
Acquisition of property, plant and equipment	(451)	158
Proceeds from disposal of property, plant & equipment	1	5
Net cash used in investing activities	(2)	(4,550)
Cash flows from financing activities		
Dividend paid	(1,911)	(2,294)
Purchase of treasury shares	-	-
Net cash used in financing activities	(1,911)	(2,294)
Net increase/ (decrease) in cash and cash equivalents	1,296	(3,362)
Cash and cash equivalents at beginning of year	10,452	13,814
Cash and cash equivalents at end of the period	11,748	10,452
Cash and cash equivalents at the end of the financial period comprise of the following:		
Cash and bank balances	4,248	2,952
Deposits with licensed banks	7,500	7,500
	<u>11,748</u>	<u>10,452</u>

(The Condensed Statement Of Cash Flows should be read in conjunction with the Annual Financial Reports for the year ended 31.12.2017 and the accompanying notes attached to the interim financial statements)